

Blog

ETF Energy Mutual Fund Inflation Mutual Fund

Monday Morning Thoughts, October 24th

October 24, 2011/0 Comments/in Bonds Are Not Forever, Deep Value Equity, Global Issues/by Simon Lack

There's an interesting article in the Wall Street Journal highlighting that banks are increasingly the first source of funds for takeovers – providing more funds than the high yield bond market. Kinder Morgan's recent acquisition of El Paso is cited as an example, but there's increasing evidence that banks are increasing their risk appetite. The [...]

Read more

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0

0 Simon Lack

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>

Simon Lack2011-10-24 08:46:312011-10-24 08:46:31Monday Morning

Thoughts, October 24th

Reining in the Rating Agencies

October 21, 2011/0 Comments/in Global Issues, Uncategorized/by Simon Lack

Through the ongoing and mind-numbing complexity of the European sovereign debt crisis, the bureaucrats in Brussels

can be relied upon to introduce some absurdity into their deliberations. The latest is a report in the FT that under certain circumstances the EU will suspend the ability of rating agencies to evaluate sovereign credits. Now it's true that markets [...]

Read more

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
0 Simon Lack
<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-10-21 08:58:432011-10-21 08:58:43Reining in the
Rating Agencies

The IMF Will Need to Bail Out Europe

October 20, 2011/0 Comments/in Global Issues/by Simon Lack
The FT has a very good summary of the current state of play in the European debt crisis. Yet another weekend summit critical to the survival of the Euro is upon us. Once again, bottom-up analysis of investments is held hostage to the macro issues at play. The EU is designed to seek consensus and [...]

Read more

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
0 Simon Lack
<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-10-20 12:25:302011-10-20 12:25:30The IMF Will
Need to Bail Out Europe

Another Disappointing Year for Hedge Funds

October 19, 2011/0 Comments/in The Hedge Fund Mirage/by Simon Lack
2002 seems like a long time ago, but that's the last time hedge funds outperformed a simple blend of 60% stocks and 40% bonds. Through 2000-02 during the dot-com collapse hedge funds

added value, but since then as assets have flowed in the weight of all that money has steadily dragged down returns. Following a [...]

Read more

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
Simon Lack
<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-10-19 11:14:502011-10-19 11:14:50Another Disappointing Year for Hedge Funds

Are Dividend Paying Stocks Expensive?

October 17, 2011/0 Comments/in Bonds Are Not Forever/by Simon Lack

Barron's over this past weekend included an article warning that dividend paying stocks were getting expensive. Author Michael Santoli cited recent work from Vadim Zlotnikov at Bernstein Research comparing price/book valuations on low beta and high beta stocks. On this basis low beta stocks are at the 99th percentile of valuation (i.e. expensive) over the past 50 [...]

Read more

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
Simon Lack
<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-10-17 15:49:372011-10-17 15:49:37Are Dividend Paying Stocks Expensive?
Page 190 of 193«<188189190191192>>