

# Blog

## INFLATION PRESSURES ARE BUILDING. PROTECT YOURSELF.

The Federal government is pursuing seemingly unlimited spending and is enabling this with unsustainably low interest rates. Investors need strategies to preserve purchasing power and stay ahead of the stealth erosion of their savings.

ETF Energy Mutual Fund Inflation Mutual Fund

## Ohio Turns Left

November 9, 2011/0 Comments/in Global Issues /by Simon Lack  
In yesterday's election the voters of Ohio rejected by 62% to 38% a state law that limited the ability of public sector workers to collectively bargain and to strike. It's a remarkable reflection of how Ohio voters feel about their government – I mean, who do state employees work for if not the people of [...]

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Simon Lack2011-11-09 09:12:202011-11-09 09:12:20Ohio Turns Left

## Less Silver More Gas

November 8, 2011/0 Comments/in Deep Value Equity /by Simon Lack

Yesterday we lightened up on some of our position in Coeur d'Alene (CDE). We've liked this silver mining company for quite some time – it's been trading at a substantial discount to the NAV of its mining assets and represents a good way to invest in bullion at a discount. Earlier this year there were [...]

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<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>  
Simon Lack2011-11-08 11:19:272011-11-08 11:19:27Less Silver  
More Gas

## Valuing Berkshire Hathaway

November 7, 2011/0 Comments/in Deep Value Equity /by Simon Lack

If you're into this kind of thing, which is to say that examining financial statements is a source of stimulating mental gymnastics, figuring out the value of Berkshire Hathaway (BRK) could keep you entertained. BRK released their third quarter's earnings over the weekend. It's an insurance company transforming itself into an operating business as Whitney [...]

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Simon Lack2011-11-07 16:58:142011-11-07 16:58:14Valuing  
Berkshire Hathaway

## The End of Interest Rate Risk

November 6, 2011/1 Comment/in Bonds Are Not Forever, Global Issues /by Simon Lack

Larry Hirshik is both a good friend of mine and our talented trader at SL Advisors. We've been friends for over 25 years.

Larry and I both spent many years trading interest rate derivatives – eurodollar futures, interest rate swaps and government securities. Interest rate risk has been a topic that consumed much of our [...]

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Simon Lack2011-11-06 09:49:532011-11-06 09:49:53The End of  
Interest Rate Risk

## **Among the Hedge Fund Faithful at the AR Symposium in New York**

November 4, 2011/0 Comments/in The Hedge Fund Mirage /by Simon Lack

I spent an interesting morning yesterday at the AR Symposium, a well-organized get together of hedge fund industry professionals. I had been asked to chair a panel titled “What do investors want and how do they want it”. A year ago I wrote an article pointing out that hedge fund investors in aggregate would have [...]

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Hedge Fund Faithful at the AR Symposium in New York  
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