

Blog

INVEST IN ENERGY INFRASTRUCTURE. BE PART OF AMERICA'S ENERGY REVOLUTION.

America's midstream energy infrastructure, the pipelines that move U.S. energy supplies to market is crucial as we strive for American Energy Independence.

[ETF Mutual Fund](#)

Transocean Buys High and Sells Low

November 30, 2011/[0 Comments](#)/in [Deep Value Equity](#) /by [Simon Lack](#)

Transocean (RIG), the world's largest operator of deepwater drilling rigs, has just provided a breathtaking example of how to destroy shareholder value. As I pointed out yesterday, when they bought Aker Drilling in August at a substantial premium they expressed confidence that they could finance the acquisition without diluting shareholders. They reaffirmed this a few [...]

[Read more](#)

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
0 Simon Lack

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-11-30 11:28:212011-11-30 11:28:21Transocean
Buys High and Sells Low

Carl Icahn, Transocean is Calling You

November 29, 2011/[1 Comment](#)/in [Deep Value Equity](#) /by [Simon Lack](#)

Warren Buffett has commented in the past that as an investor you should buy a company so strong that it could be run by an idiot, since someday it will be. The management of Transocean (RIG) is busy providing evidence in support of this rule. Their stock is already reeling from a likely large settlement related to the [...]

[Read more](#)

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
0 Simon Lack

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-11-29 17:21:302011-11-29 17:21:30Carl Icahn,
Transocean is Calling You

Hedge Funds Need Smart Investors

November 28, 2011/[0 Comments](#)/in [The Hedge Fund Mirage](#) /by [Simon Lack](#)

My book, The Hedge Fund Mirage, will be out in early January. Its one sentence description is that all the money ever invested in hedge funds would have earned a higher return in treasury bills instead. It's not that there aren't some great hedge fund managers out there – of course there are. And there [...]

[Read more](#)

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
0 Simon Lack

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-11-28 11:05:232011-11-28 11:05:23Hedge Funds
Need Smart Investors

Avoid All Debt and Look For Value – Why We Like Kraft and Microsoft

November 25, 2011/[2 Comments](#)/in [Deep Value Equity](#) /by [Simon Lack](#)

As the Euro Crisis Express trundles down the track to the cliff, for those of us old enough to have been trading during the October 1987 Crash, it's all starting to seem eerily familiar. As was once said, history doesn't repeat but it rhymes. This time is different in many ways, but what is the [...]

[Read more](#)

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
0 Simon Lack

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-11-25 10:19:312011-11-25 10:19:31Avoid All Debt and Look For Value - Why We Like Kraft and Microsoft

The Euro Crisis Reaches Berlin

November 23, 2011/[1 Comment](#)/in [Global Issues](#) /by [Simon Lack](#)

Contemplating the unthinkable long ago became a necessary tool for analyzing the euro sovereign debt crisis. Today's failed Bund auction is another step on the road to Berlin. The 1.98% yield is hardly attractive, and one could quite understand investors avoiding such paltry returns for ten years under most circumstances. But the Euro's uncertain future [...]

[Read more](#)

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg> 0
0 Simon Lack

<https://sl-advisors.com/wp-content/uploads/2013/04/logo1.jpg>
Simon Lack2011-11-23 10:14:102011-11-23 10:14:10The Euro Crisis Reaches Berlin